



**APPLICATION FORM FOR LISTING AIF**  
**(Form 10/SVP)**

---

**Applicant** \_\_\_\_\_

**Date filed** \_\_\_\_\_

**Date received** \_\_\_\_\_

(completed by Exchange)

**1. AIF**

1.1. Name of AIF \_\_\_\_\_

1.2. Category of AIFM:

1. AIFM authorised by the Agency to provide AIF management services  
2. registered AIFM  
3. manager of SIF

Type

1. AIF

2. Investment company

1.3. Incorporated on: \_\_\_\_\_

1.4. No. of unit-holder/ shareholders (on date) \_\_\_\_\_

1.5. No. of fund units / shares (on date) \_\_\_\_\_

1.6. NAV per unit/share (on date) \_\_\_\_\_

1.7. One unit is worded on \_\_\_\_\_

(number) of fund net asset units

1.8. Entry into register of dematerialised sec. \_\_\_\_\_

(date)

1.9. Percentage of total AIF units/shares issued to the public \_\_\_\_\_

1.10. Date of entry in central securities register \_\_\_\_\_

1.11. Issuer home state \_\_\_\_\_

for issuers from third countries give the inv. firm authorized for the listing procedure

1.12. LEI Code of AIFM \_\_\_\_\_

1.13. Issuer activity \_\_\_\_\_

1.14. Reference price on first trading day \_\_\_\_\_

**2. Investors Information**

1 – short description

2 - indication of where the information is accessible to applicants - place of publication

2.1. AIF Investment strategy

1- \_\_\_\_\_

2- \_\_\_\_\_

2.2. Exit options

1- \_\_\_\_\_

2- \_\_\_\_\_

2.3. Manner for ensurance of the independent valuation of the fund's assets

1- \_\_\_\_\_

2- \_\_\_\_\_

2.4. Type or category of investors to whom the units of the AIF are addressed and to whom they may be marketed

1- \_\_\_\_\_

2- \_\_\_\_\_

\_\_\_\_\_

**3. Custodian**

3.1. Custodian firm \_\_\_\_\_

3.2. Custodian registered office \_\_\_\_\_



**4. Liquidity provider (LP)** (complete if applicable)

4.1. LP firm

4.2. LP registered office

---

---

**5. Selected officially appointed mechanism**

(OAM)

---

**6. Manner of publishing information**

(which medium)

---

**7. Publication of all relevant information on eligibility for listing** (date and venue)

---

**8. Contact info**

a) Issuer's contact person

b) Telephone no.

c) Email

---

---

---

**Attachments to Application**

- confirmation that the securities are validly issued (in book-entry form, registered in a central depository) and that the conditions for the reliable settlement of trades in these securities are met,
- proof of eligibility for each category of AIFM:
  - the decision of the NCA authorising the management of the AIF the units of which are the subject of the request;
  - a decision of the Agency recognising the status of SIF operator (*for SIS operators*)
- the decision of the NCS approving the prospectus and the prospectus in electronic form - *if the AIF is required to publish a prospectus*;
- the management rules or the instrument of incorporation of the AIF;
- the audited annual report of the AIFM, *if any*;
- evidence of payment of the listing decision fee (the payment shall be made in accordance with the applicable Fee Schedule of the Exchange to the current account number SI56 0400 0027 7757 404 held by OTP banka d.d.skb.).

The applicant must comply with all currently valid regulations stipulating the obligations of disclosure and reporting on the business activities of close-end funds.

---

(Legally binding signature and issuer's seal)

**Note:** In accordance with Articles 187 and 190 of the Rules, the Application Form for Listing securities constitutes only a part of the full application on the basis of which the Exchange may adopt the decision to list securities. The full application includes the completed and duly signed Application Form for Listing and the Listing Agreement signed by the applicant. The Listing Agreement is available at the Exchange.